



Business Results Report 30 September 2025

Misr Fertilizers Production Company (MOPCO), the largest nitrogen fertilizer producer in the Arab Republic of Egypt (EGX Code: MFPC.CA), announced its financial results for the period ended September 30, 2025. The company recorded a 42% year-on-year growth in sales, reaching EGP 18 billion, and a 92% increase in operating profit, amounting to EGP 8 billion, reflecting the continued strength of its operational performance and sustainable growth.

Key Financial Indicators as of the End of the Third Quarter of Fiscal Year 2025

Sales

18.6 Billion EGP

↑ Up 42% year-on-year

Gross Profit

9.5 Billion EGP

↑ Up 72% year-on-year

Operating profit before taxes

8.9 Billion EGP

↑ Up 92% year-on-year

Managing Director's Message

At the outset, I would like to express my pride in the company's continued success in delivering strong financial results through the third quarter of 2025, as well as in expanding its operational footprint to encompass additional markets worldwide, driven by its renewed commitment to executing its business model and growth strategy.

These efforts were reflected in the company's performance at the end of the third quarter, with sales revenues increasing by 42% to reach EGP 18.6 billion.

Looking ahead, the company intends to continue enhancing operational efficiency, implementing effective cost management strategies, and expanding its operational footprint in key markets with significant growth potential. Thanks to these initiatives, I am fully confident in the company's ability to sustain its growth objectives while strengthening its position at the forefront of integrated energy and infrastructure solutions markets.

Engineer/ Ahmed Mahmoud El-Sayed

Chairman & Managing Director of MOPCO

Company Achievement

Signing of Urea Plant Revamp Contract

Signing of Urea Plant Revamp Contract with UHDE on September 23rd, 2025.

The Excellence in Sustainability Award from the Arab Fertiliser Association (AFA)

For the first time, Egypt's MOPCO Fertilizers Company has received the Excellence in Sustainability Award from the Arab Fertilizer Association, in recognition of its outstanding efforts in implementing sustainability, innovation, and corporate social responsibility strategies. This achievement is a new addition to MOPCO's record of successes, confirming its leadership in promoting the balance between industrial growth and environmental protection.



Laboratory Accreditation

MOPCO Chemical Laboratories have received official accreditation from the National Accreditation Council for the determination of the purity of urea fertilizer according to the international standard ISO/IEC 17025:2017, effective from August 29, 2025, for a period of four years, confirming the efficiency of the company's quality and laboratory analysis system.

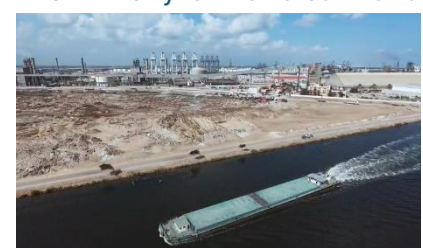


Connecting the chimneys to the Environmental Affairs Authority

The gas interruption period during the second quarter of 2025 was utilized to implement and connect the furnace chimneys to the Environmental Affairs Agency using the CEMs Continuous Emissions Monitoring System, in addition to the ammonia emissions monitoring points that have been effectively connected to the Environmental Affairs Agency since the start of the factories' operation.

Local urea sales for the free market

MOPCO Company managed to sell 9.8 thousand tons of urea in the free local market during the third quarter of 2025. The average price per ton reached \$508 (equivalent to 24,900 Egyptian pounds), which is higher than the export price per ton. The shipment included 3,200 tons delivered by land transport and 800 tons delivered by river transport. This is the first river transport shipment of urea fertilizers since the opening of Damietta Port, directed from Damietta to Toshka. The newspapers covered the event as one of the company's most significant achievements, reflecting the fruitful cooperation between the Ministry of Petroleum and Mineral Resources, the Ministry of Transport, and the private sector. The project is considered a qualitative precedent in using river transport for fertilizer products, due to its economic and environmental advantages, including reducing transportation costs and alleviating pressure on the road network.



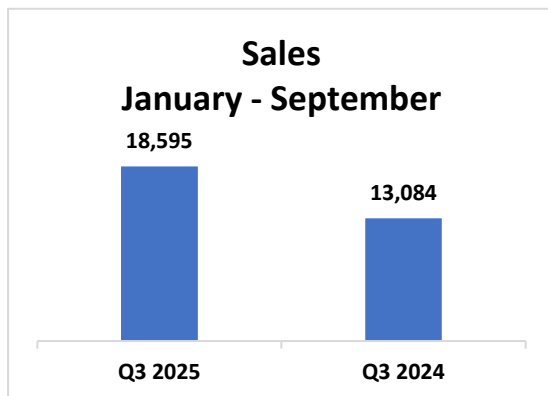
Summary of financial results for the period ended September 30, 2025

Summary of profit and loss statement (million pounds)

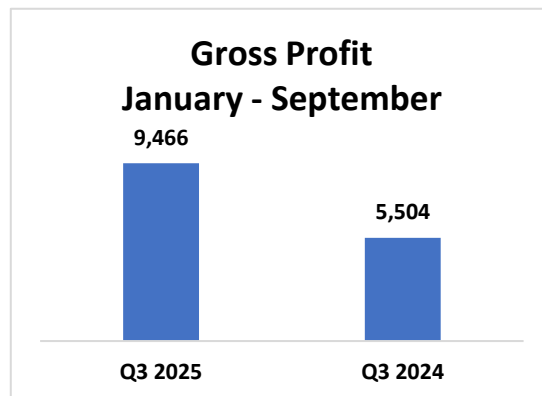
30/09/2025 30/09/2024 Change(%)

Sales	18,595	13,084	42%
Gross Profit	9,466	5,504	72%
Operating Profit	8,857	4,610	92%
Net Profit Before Tax	9,594	14,616	(34)%
Income Taxes	(1,809)	(3,059)	41%
Net Profit	7,784	11,556	(33)%
Earnings Per Share (EGP)	2.71	4.03	(33)%

Overview of Third Quarter 2025 Business Results



Revenue for the period reached EGP 18.595 billion at the end of the third quarter of 2025, compared to EGP 13.084 billion during the corresponding period of the previous fiscal year 2024.



Gross profit reached EGP 9.466 billion at the end of the third quarter of 2025, compared to EGP 5.504 billion during the corresponding quarter of the previous fiscal year 2024.

Key Operating Segment Results

MOPCO comprises the following core operating segments:

- MOPCO Plant 1 (Ammonia & Urea)
- MOPCO Plant 2 (Ammonia & Urea)
- MOPCO Plant 3 (Ammonia & Urea)

The company remains committed to sustaining the operation of its plants and production segments safely, while emphasizing the importance of preserving its human capital, consisting of a team distinguished by the highest level of commitment and professional performance.

Operational Data

- As a result of the company's commitment to implementing the highest occupational health and safety standards, the third quarter of fiscal year 2025 recorded approximately 3.5 million consecutive work hours without any injuries.
- The total number of safe working hours since the last Lost Time Incident (LTI) in 2018 has reached approximately 22.7 million hours.
- Despite various challenges and difficulties, 98% of the company's production plan for its plants was achieved by the end of the third quarter of 2025.

Marketing Data

MOPCO continues to pursue its strategy and efforts to maintain its leadership in the nitrogen fertilizer industry, its ability to market products both domestically and internationally, and to preserve its market share across all markets as Egypt's largest fertilizer producer. This is despite the logistical and political challenges in the region and the difficulties faced in achieving its objectives.

During the period from January to September, the company achieved total sales revenue of approximately EGP 18,595,667,184, representing 108% of the plan, which is distributed as follows:

1. Export Sales:

- Export sales accounted for approximately 81% of total sales revenue by the end of the third quarter of fiscal year 2025, with urea exports representing 93.3% and ammonia exports 6.7% of total export revenue.
- The company has diversified its sales channels to overcome regional logistical challenges, with a notable increase in ammonia exports due to their higher returns.

2. Domestic Sales:

- Domestic sales accounted for approximately 19% of total sales revenue by the end of the third quarter of fiscal year 2025, with urea representing 68% and ammonia 32% of total domestic revenue.
- The company remains fully committed to supplying the urea quotas allocated to the Ministry of Agriculture and supporting the Egyptian domestic market, while ammonia sales are prioritized based on available opportunities to achieve the highest possible returns.

Key Human Resources Indicators

- The company employed 1,133 staff members as of September 30, 2025, compared to 1,130 as of September 30, 2024, reflecting the company's commitment to maintaining an appropriate workforce in line with operational efficiency levels.
- In parallel, certain employees are being trained for other roles based on actual business needs, maximizing workforce utilization, enhancing performance, and ensuring the development of young leadership.

Future Projects and Expansion Plans

The company continues to explore investment opportunities with attractive growth potential and is intensifying its efforts to achieve sustainable and diversified growth. In addition to expanding its business and strengthening its market presence, the company has conducted studies on a range of integrated projects aimed at increasing the added value of its products.

Green Ammonia Project – Damietta Green Ammonia Company DGA

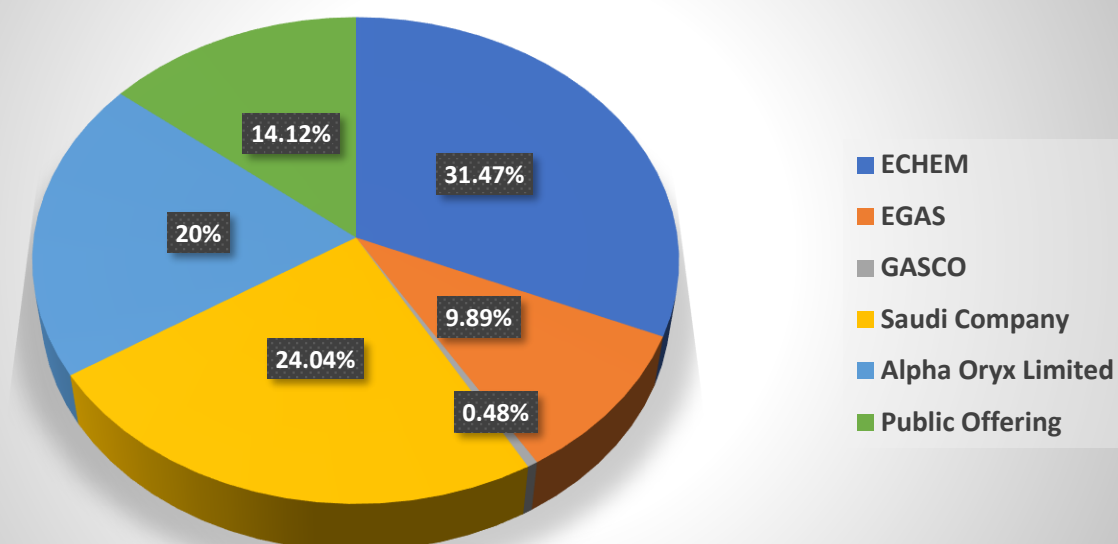
The project aims to produce green ammonia with an annual production capacity of 150,000 tons, utilizing the production facilities of MOPCO's ammonia plants. The output is intended for export after meeting domestic market demand, with operations planned to commence by the end of the first half of 2028. Notably, Damietta Green Ammonia Company (DGA) is the first company to be established electronically in Egypt.

Plants Efficiency Enhancement and Development Project

The project aims to utilize more than 150,000 tons per year of Carbon Dioxide emissions from the company's plant stacks by establishing a Carbon Dioxide Recovery Unit, in compliance with European market requirements. Starting in 2026, carbon taxes will be applied to energy-intensive industrial sectors, such as fertilizers and cement, that do not meet European standards. The project also aims to increase ammonia and urea production while using the same quantities of natural gas, by enhancing equipment efficiency and optimizing energy utilization.

Shareholding Structure of Major investors

Main Shareholders of the Company



ECHEM	EGAS	GASCO	Saudi Company	Alpha Oryx Limited	Public Offering
902688489	283695208	13794547	689402596	573628046	404931377
31.47%	9.89%	0.48%	24.04%	20%	14.12%

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